

Confidential Private Placement Offering Memorandum

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Confidential Private Placement Offering Memorandum

Confidential Private Placement Offering Memorandum Initially Dated December 18, 2017, as Amended, Supplemented and Restated as of March 1, 2018 THIS DOCUMENT INCLUDES IMPORTANT INFORMATION THAT REPLACES, AND IS IN ADDITION TO, THE INFORMATION PREVIOUSLY AVAILABLE TO YOU — YOU SHOULD READ THIS DOCUMENT CAREFULLY

www.sec.gov

This document is a sample Confidential Private Placement Offering Memorandum. It is not to be used or construed to be a legally appropriate document. You must consult your attorney. MADE, SUCH INFORMATION OR REPRESENTATION MUST NOT BE RELIED UPON AS HAVING BEEN AUTHORIZED BY THE COMPANY.

CONFIDENTIAL PRIVATE OFFERING MEMORANDUM ACCREDITED ...

A private placement memorandum (PPM) is a legal document provided to prospective investors when selling stock or another security in a business. It is sometimes referred to as an offering memorandum or offering document.

What is a Private Placement Memorandum? | Nolo

This Confidential Private Placement Memorandum (the "Memorandum") and any other information or documents delivered in connection with the offering described in this Memorandum are being furnished on a confidential basis, solely for use by potential investors in considering whether or not to purchase regular Class A Units of membership interest pursuant to this Memorandum.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

This Confidential Private Placement Offering Memorandum (the "Memorandum") relates to the offer and sale (the "Offering") of up to One Hundred Million Dollars (\$100,000,000.00) of LLC Interests pursuant to Rule 506 of Regulation D of the Securities Act. The minimum subscription amount is Five Hundred Thousand Dollars (\$500,000.00).

Confidential Private Placement Memorandum Copy No.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM. SECURITAS EDGAR FILINGS, INC. A Nevada Corporation. \$50,000. This offering is being made by Securitas EDGAR Filings, Inc., a Nevada corporation. We are offering for sale 1,000,000 shares of our common stock, \$.001 par value per share, at \$.05 per share ("Shares").

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

This Confidential Private Placement Memorandum (the "PPM") is being provided to select qualified prospective Investors (the "Investor" or "Investors") on a confidential basis solely in connection with the consideration of the purchase of (i) units of limited liability company interests (the "Membership Units" or "Units") in, or (ii) notes (the "Notes") issued by, Worcester Fund LLC (the "Fund", the "Company", or "we"), which is managed by Worcester Fund Manager LLC (the "Manager" or "WFM").

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM WORCESTER FUND ...

This Memorandum is intended solely for use on a confidential basis by those persons to whom it is transmitted by the Fund in connection with the contemplated private placement of shares in the Fund.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

An offering memorandum is a document issued to potential investors in a private placement deal. The offering memorandum spells out the private placement's objectives, risks, financials, and deal...

Offering Memorandum Definition - Investopedia.com

this Confidential Private Placement Memorandum (this " Memorandum ") solely for informational purposes to assist interested parties in making an evaluation of Scurry County Energy Fund III LP (the " Issuer " or the " Partnership ") and the Class B partnership units

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM \$15,000,000

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM HYGH AG THESE ARE SPECULATIVE SECURITIES WHICH INVOLVE A HIGH DEGREE OF RISK. ONLY THOSE INVESTORS WHO CAN BEAR THE LOSS OF THEIR ENTIRE INVESTMENT SHOULD INVEST IN THESE SECURITIES. 600,000,000 Tokens

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM HYGH AG

This Confidential Private Placement Offering Memorandum (this "Memorandum") has been prepared by Protocol Labs, Inc. for use by accredited investors to whom Protocol Labs, Inc. is offering (the "Offering") the opportunity to purchase the right to acquire in the future pursuant to a Simple Agreement for Future Tokens (the "SAFT") units of Filecoin tokens to be developed, produced and offered by Protocol Labs, Inc. ("Filecoin," "FIL" or the "Tokens").

Protocol Labs, Inc. Confidential Private Placement ...

c/o Larson Capital Management, LLC 1015 Corporate Square Dr., Ste. 300 St. Louis, MO 63132 This Confidential Private Placement Memorandum (the "Memorandum") has been prepared on a confidential basis and is intended solely for the use of the recipient named on the cover hereof in connection with this offering.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM 1,000,000 SHARES OF COMMON STOCK \$5,000,000 Meridian Sciences, Inc., a Nevada Corporation ("MSI", or the "Company"), is offering 1,000,000 Shares of its authorized voting common stock ("the Shares") to qualified investors at a purchase price of \$5 .00 per Share (the "Offering").

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM 1,000,000 SHARES ...

An Offering Memorandum is also known as a private placement memorandum. It is used as a tool to attract external investors, either specifically targeting a known group or just soliciting willing investors in general.

Offering Memorandum - Contents, Example, and What's Included

You agree to keep strictly confidential the contents of the Offering Memorandum and such other material and not disclose the contents to any third party or use it for any purpose other than your own evaluation of an investment in the Units; and (2) not to copy or reproduce all or any portion of this Offering Memorandum or any such other material without the prior written consent of the Managing Member.

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

A private placement memorandum ("PPM") is also referred to as a confidential offering circular or memorandum.

What is a Private Placement Memorandum? Rule 506 Attorneys ...

means of this Confidential Private Placement Memorandum a minimum of Four (4) and a maximum of Two Hundred (200) Unsecured Promissory Notes ("Notes") at an offering price of Five Hundred Thousand (\$500,000) Dollars per Note, for a minimum of Two Million Dollars

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

This Memorandum has been prepared by Documo, Inc. ("Documo" or the "Company"), a Delaware corporation, for use by certain qualified potential purchasers ("Purchasers") to whom the Company is offering (the "Offering") the opportunity to purchase Documo security tokens (the "Tokens"), smart